

| <b>RECONCILIATION OF SHARE CAPITAL AUDIT</b> |                                                                                                                 |           |          |
|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------|-----------|----------|
| Scrip code*                                  | 540595                                                                                                          |           |          |
| NSE Symbol                                   | TEJASNET                                                                                                        |           |          |
| MSEI Symbol                                  | NOTLISTED                                                                                                       |           |          |
| ISIN                                         | INE010J01012                                                                                                    |           |          |
| Whether company has CIN                      | Yes                                                                                                             |           |          |
| CIN Number                                   | L72900KA2000PLC026980                                                                                           |           |          |
| Name of the company*                         | Tejas Networks Limited                                                                                          |           |          |
| <b>Registered office address</b>             |                                                                                                                 |           |          |
| Registered office address*                   | Plot No. 25, 5th Floor, J.P. Software Park, Electronic City Phase 1, Hosur Road, , Bengaluru, Karnataka, 560100 |           |          |
| Registered office state*                     | Karnataka                                                                                                       |           |          |
| Registered office city*                      | Bengaluru                                                                                                       |           |          |
| Registered office district*                  | Bengaluru                                                                                                       |           |          |
| Registered office pin code*                  | 560100                                                                                                          |           |          |
| Registered office contact number*            | ISD Code*                                                                                                       | STD Code* | Number*  |
|                                              | 91                                                                                                              | 080       | 41794600 |
| Registered office fax                        |                                                                                                                 |           |          |
| Registered office country*                   | INDIA                                                                                                           |           |          |
| Registered office website                    | www.tejasnetworks.com                                                                                           |           |          |
| Registered office email                      | corporate@tejasnetworks.com                                                                                     |           |          |
| <b>Correspondence address</b>                |                                                                                                                 |           |          |
| Same as above                                | Yes                                                                                                             |           |          |
| Correspondence address                       | Plot No. 25, 5th Floor, J.P. Software Park, Electronic City Phase 1, Hosur Road, , Bengaluru, Karnataka, 560100 |           |          |
| Correspondence state                         | Karnataka                                                                                                       |           |          |
| Correspondence city                          | Bengaluru                                                                                                       |           |          |
| Correspondence district                      | Bengaluru                                                                                                       |           |          |
| Correspondence pin code                      | 560100                                                                                                          |           |          |
| Correspondence contact number                | ISD Code                                                                                                        | STD Code  | Number   |
|                                              | 91                                                                                                              | 080       | 41794600 |
| Correspondence fax                           |                                                                                                                 |           |          |
| Correspondence country                       | INDIA                                                                                                           |           |          |
| Correspondence email                         | corporate@tejasnetworks.com                                                                                     |           |          |
| Reporting quarter*                           | 31-03-2024                                                                                                      |           |          |
| Face value*                                  | 10                                                                                                              |           |          |

| <b>Stock Exchange Details :</b>                                         | <b>Name of stock Exchange</b>             | <b>Listed Capital</b> | <b>% Of total issued capital</b> |
|-------------------------------------------------------------------------|-------------------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd                                   | 170685233             | 83.9                             |
|                                                                         | National Stock Exchange of India Ltd(NSE) | 170685233             | 83.9                             |
| Remarks                                                                 |                                           |                       |                                  |

**Capital Details :**

|                                                                                   | Number of shares | % Of total issued capital |
|-----------------------------------------------------------------------------------|------------------|---------------------------|
| Issued capital*                                                                   | 203435990        |                           |
| Listed capital (BSE) (As per company records)*                                    | 170685233        | 83.9                      |
| Held in dematerialised form in CDSL*                                              | 20091835         | 9.88                      |
| Held in dematerialised form in NSDL*                                              | 150414148        | 73.94                     |
| Physical*                                                                         | 202077           | 0.1                       |
| Total no.of shares*                                                               | 170708060        | 84                        |
| Reasons for difference if any, Between issued capital and listed capital*         | 32750757         | Textual Information(1)    |
| Reasons for difference if any, Between issued capital and total number of shares* | 32727930         | Textual Information(2)    |
| Reasons for difference if any, Between listed capital and total number of shares* | -22827           | Textual Information(3)    |

| <b>Text Block</b>      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual Information(1) | <p>Issued Capital of the Company includes 32,727,930 partly paid-up Equity Shares issued by our Company to the Tejas Employees Welfare Trust on 11th June, 2010, which were forfeited on 25th July, 2016.</p> <p>The Company had allotted 22,827 Equity Shares of face value of Rs.10/- each under ESOP on March 21, 2024. However, the Registrar and Share Transfer Agent has included the said equity shares in physical shares as on March 31, 2024 as the credit confirmations were received from CDSL vide CDSL/OPS/IPO-CA/2024-25/CA-569536.001 dated April 02, 2024 and NSDL vide II/CA/COM/25658/2024 dated April 01, 2024.</p> |
| Textual Information(2) | <p>Issued Capital of the Company includes 32,727,930 partly paid-up Equity Shares issued by our Company to the Tejas Employees Welfare Trust on 11th June, 2010, which were forfeited on 25th July, 2016.</p>                                                                                                                                                                                                                                                                                                                                                                                                                           |
| Textual Information(3) | <p>The Company had allotted 22,827 Equity Shares of face value of Rs.10/- each under ESOP on March 21, 2024. However, the Registrar and Share Transfer Agent has included the said equity shares in physical shares as on March 31, 2024 as the credit confirmations were received from CDSL vide CDSL/OPS/IPO-CA/2024-25/CA-569536.001 dated April 02, 2024 and NSDL vide II/CA/COM/25658/2024 dated April 01, 2024.</p>                                                                                                                                                                                                               |

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

|                                     |     |
|-------------------------------------|-----|
| Whether changes during the quarter* | Yes |
|-------------------------------------|-----|

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

| Serial No. | Particulars | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin appr. pending for SE (Specify Names) | Remarks                |
|------------|-------------|--------------|-----------------------------------|-------------------------------------------|---------------------------|---------------------------|----------------------------------------------|------------------------|
| 1          | ESOPs       | 181229       | Applied                           | BSE Ltd                                   | Yes                       | Yes                       | No                                           | Textual Information(1) |
| 2          | ESOPs       | 425158       | Applied                           | BSE Ltd                                   | Yes                       | Yes                       | No                                           | Textual Information(2) |
| 3          | ESOPs       | 22827        | Applied                           | BSE Ltd                                   | Yes                       | Yes                       | No                                           | Textual Information(3) |

| <b>Text Block</b>      |                                                                                                                                                                                                                                                  |
|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual Information(1) | <p>1,81,229 Equity Shares allotted under ESOP on January 19, 2024 and the trading approval w.e.f February 07, 2024, received from BSE vide Notice No.:20240206-12 and NSE vide Letter Ref. No.: NSE/LIST/2024/39849 dated February 06, 2024.</p> |
| Textual Information(2) | <p>4,25,158 Equity Shares allotted on February 21 ,2024 and trading approval w.e.f March 12, 2024, received from BSE vide Notice No.: 20240311-16 and NSE vide Letter Ref. No.: NSE/LIST/2024/40518 dated March 11, 2024.</p>                    |

|                        |                                                                                                                                                                                                                 |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                        |                                                                                                                                                                                                                 |
| Textual Information(3) | 22,827 Equity Shares allotted on March 21, 2024 and trading approval w.e.f April 01, 2024, received from BSE vide Notice No.: 2024328-18 and NSE vide Letter Ref.No.: NSE/LIST/2024/40902 dated March 28, 2024. |

|                                                                                                              |     |
|--------------------------------------------------------------------------------------------------------------|-----|
| Register of members is updated*                                                                              | Yes |
| If not, Updated upto which date                                                                              |     |
| Reference of previous quarter with regards to excess dematerialised shares,If any.                           |     |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA  |
| If not, Reason why ?                                                                                         |     |

**Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay**

| Total no.of demat requests     | No.of requests* | No.of shares* | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days*       | 0               | 0             | NA                |
| Pending for more than 21 days* | 0               | 0             | NA                |
| Remarks                        |                 |               |                   |

**Compliance Officer Details**

|                                                                           |                                                                 |
|---------------------------------------------------------------------------|-----------------------------------------------------------------|
| Whether Compliance officer appointed                                      | Yes                                                             |
| Whether Qualified Company Secretary is Compliance Officer *               | Yes                                                             |
| Name of the compliance officer*                                           | N R Ravikrishnan                                                |
| PAN of the compliance officer*                                            | AAIPR6210P                                                      |
| Date of Appointment                                                       | 05-07-2018                                                      |
| Designation*                                                              | General Counsel, Chief Compliance Officer and Company Secretary |
| Membership Nos                                                            | ACS <span style="float:right">7875</span>                       |
| Mobile no.*                                                               | 9845594706                                                      |
| Fax no.                                                                   | 080 <span style="float:right">41794600</span>                   |
| E-mail id*                                                                | ravikrishnanr@tejasnetworks.com                                 |
| Whether any change in Compliance Officer during the previous 2 quarters*  | No                                                              |
| Whether the previous Compliance Officer was Qualified Company Secretary * |                                                                 |

| <b>Whether the previous Compliance Officer was Qualified Company Secretary *</b> |  |
|----------------------------------------------------------------------------------|--|
|----------------------------------------------------------------------------------|--|

|                                         |  |
|-----------------------------------------|--|
| Previous Compliance Officer Name        |  |
| PAN of the previous compliance officer* |  |
| Membership Nos                          |  |
| Date of Appointment                     |  |
| Date of Cessation                       |  |

| <b>Date of Appointment</b>                                                                    |                                                                                                        |
|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| CA/CS/CMA*                                                                                    | Company secretary                                                                                      |
| Name of certifying auditor*                                                                   | Dinesh Trivedi                                                                                         |
| Date of issue of report*                                                                      | 12-04-2024                                                                                             |
| Address*                                                                                      | C-316, 03rd Floor, Avior Corporate Park, Next to Deep Mandir, L.B.S Marg, Mulund (W), Mumbai - 400 080 |
| City*                                                                                         | Mumbai                                                                                                 |
| Pincode*                                                                                      | 400080                                                                                                 |
| Contact no.*                                                                                  | 022-2591 3041                                                                                          |
| Fax no.                                                                                       | -                                                                                                      |
| Email                                                                                         | csllp108@gmail.com                                                                                     |
| Membership no.*                                                                               | 23841                                                                                                  |
| Firms registration number of audit firm                                                       | AAW-6850                                                                                               |
| Name of the firm*                                                                             | Sharma and Trivedi LLP, Company Secretaries                                                            |
| COP number*                                                                                   | 22407                                                                                                  |
| <b>Name of the firm*</b>                                                                      |                                                                                                        |
| Appointment of common agency for share registry work*                                         | Yes                                                                                                    |
| Whether Registered with SEBI                                                                  |                                                                                                        |
| Name of RTA                                                                                   | Link Intime India Private Limited                                                                      |
| SEBI registration no.                                                                         | INR000004058                                                                                           |
| Address                                                                                       | C-101, 247 Park , L.B.S Marg, Vikroli(West), Mumbai-400083                                             |
| State                                                                                         | Maharastra                                                                                             |
| City                                                                                          | Mumbai                                                                                                 |
| Pincode                                                                                       | 400083                                                                                                 |
| Contact no.                                                                                   | 022-49186000                                                                                           |
| Fax number of RTA                                                                             | -                                                                                                      |
| E-mail id                                                                                     | mumbai@linkintime.co.in                                                                                |
| Website Address                                                                               | www.linkintime.co.in                                                                                   |
| Whether any change in Registrar and Share Transfer Agents *                                   | No                                                                                                     |
| Previous Registrar and Share Transfer Agents Name                                             |                                                                                                        |
| Date of Cessation                                                                             |                                                                                                        |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) |                                                                                                        |